**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 10 November 2016**

**Subject:** New Financial Instrument Listing

***(BANK WINDHOEK LIMITED –“BWZJ21”)***

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The JSE Limited has granted a listing to **BANK WINDHOEK LIMITED** on Interest Rate Market with effect from 10 November 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BWZJ21

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 9.658% (3 Month JIBAR as at 10 November 2016 of 7.358 % plus 230 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 November 2021

**Books Close Date(s)** 1 February, 1 May, 1 August, 1 November

**Interest Payment Date(s)** 10 February, 10 May, 10 August, 10 November

**Last Day to Register** By 17:00 on31 January, 30 April, 31 July, 31 October

**Issue Date** 10 November 2016

**Date Convention** Following

**Interest Commencement Date** 10 November 2016

**First Interest Payment Date** 10 February 2017

**ISIN No.** ZAG000140286

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BWZJ21%20-%20Pricing%20Supplement%20%2010NOV2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BWZJ21%20-%20Pricing%20Supplement%20%2010NOV2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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